U.S. Legacy Income Trusts
Tax-advantaged income for life | Legacy of charitable giving

U.S. Legacy Income Trusts®

Instructions for Distributions

Each individual income beneficiary may direct the Administrator, Ren, to deposit Trust distributions directly into his or her bank or brokerage account. In the absence of wire instructions for an income beneficiary's bank or brokerage account, the Administrator will, unless otherwise instructed, provide distributions to an income beneficiary in the form of a check delivered via the U.S. Postal Service to the income beneficiary's mailing address.

Please complete the information below if one or more of your individual income beneficiaries would like Trust distributions to be deposited directly into his or her bank or brokerage account. **Please complete a separate copy of this form for each income beneficiary who wishes to deposit his or her Trust distributions directly into his or her bank or brokerage account. If two income beneficiaries have a joint bank or brokerage account, one form can be submitted with both income beneficiaries listed.**

Note: The account provided in Section 2 below must be directly held by the income beneficiary. Designations of electronic transfers to accounts held by third parties will not be honored. Please contact the Administrator at 1-844-898-0800 if you have any questions on this election.

Section 1: U.S. Legacy Income Trust Information

Name of Income Beneficiary — Email Address

Name of Second Income Beneficiary (If Joint Holders of Account Listed in Section 2) — Email Address

U.S. Legacy Income Trust Account Number (If Known)

Section 2: Electronic Transfer Information

Name of Financial Institution

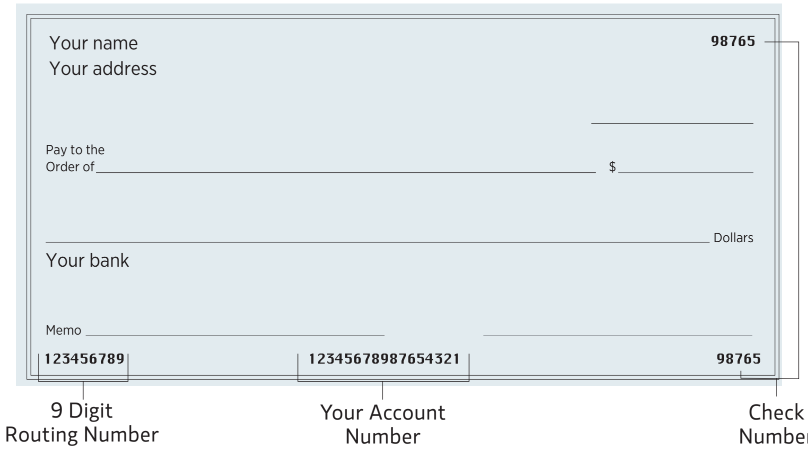
Routing/ABA#

City — State — Zip Code

Account Number — Name(s) Registered on the Account

Please indicate the type of account: ☐ Bank Checking Account ☐ Bank Savings Account ☐ Brokerage Account

Instructions for the routing and account number from an actual check



Section 3: Signature

Signature of Income Beneficiary | Date

Signature of Joint Account Holder (if applicable) | Date

Return completed form to:
Fax: 877-227-3479 | Email: uslit@reninc.com
U.S. Charitable Gift Trust
c/o Ren
8888 Keystone Crossing, Suite 1200 | Indianapolis, IN 46240
Phone: 1-844-898-0800

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