

U.S. Charitable Gift Trust®

Donor-Advised Fund Additional Contribution Form

Use this form if you are making an additional contribution to an existing Donor-Advised Fund account (Charitable Account). In lieu of manually submitting this form, log in to your Charitable Account at uscgt.donorfirstx.com, select "Contribution" and then "Plan a Contribution". You must still initiate all transfers of securities or cash per the instructions on page 3.

Send this completed form to the Administrator, Ren, by mail, email or fax, as follows. If you are contributing publicly traded securities, also send a completed Letter of Authorization to Transfer Publicly Traded Securities, attached hereto.

Regular Mail

USCGT Contributions
PO Box 851785
Minneapolis, MN 55484-1785

Overnight Mail

Lockbox Services 851785
USCGT Contributions
1801 Parkview Drive, 1st Floor
Shoreview, MN 55126

Contact Information

Email: uscgt@reninc.com
Phone: 1-800-664-6901
Fax: 1-877-227-3479

Section 1: Charitable Account Information

Donor Name(s) _____

Daytime Phone _____

Account Name _____

Account Number _____

Section 2: Contribution Information

The minimum initial additional contribution per Charitable Account is \$1,000; provided that all contributions of publicly traded securities subject to restrictions and non-publicly traded securities, as well as real estate or collectibles contributed via the Gift Trust's third-party provider, must have a value of at least \$250,000.

If you intend to contribute publicly traded securities subject to restrictions (for example, pursuant to Rule 144 of the Securities Act of 1933, as amended) or non-publicly traded securities, please contact the Gift Trust or Ren prior to making your contribution as the Trustee's approval is required and additional requirements apply.

Please provide to the best of your knowledge the estimated amounts/number of shares or other units as this information will be used to match the contributions to your Charitable Account.

Check Check Amount \$ _____

Wire Wire Amount \$ _____ Bank Name _____

Publicly Traded Securities

Amount _____ Name of Security _____ Symbol _____ Number of Shares _____ PTP/MLP Yes / No (circle one)

Amount _____ Name of Security _____ Symbol _____ Number of Shares _____ PTP/MLP Yes / No (circle one)

Amount _____ Name of Security _____ Symbol _____ Number of Shares _____ PTP/MLP Yes / No (circle one)

Amount _____ Name of Security _____ Symbol _____ Number of Shares _____ PTP/MLP Yes / No (circle one)

Amount _____ Name of Security _____ Symbol _____ Number of Shares _____ PTP/MLP Yes / No (circle one)

If you are contributing shares of more than five different securities; attach a separate sheet listing the additional securities.

Non-Publicly Traded Securities

Amount _____ Name of Security _____ Number of Units _____

Amount _____ Name of Security _____ Number of Units _____

Amount _____ Name of Security _____ Number of Units _____

If you are contributing units of more than three different securities; attach a separate sheet listing the additional securities.

Real Estate/Collectibles

Brief Description of Asset(s) _____

The Gift Trust does not accept gifts of real estate or collectibles directly; however, Donors may be able to contribute such property via the Gift Trust's third-party provider. If you wish to contribute real estate or collectibles, please contact the Gift Trust or Ren prior to making your contribution.

Note:

Contributing federally tax-exempt bonds, shares of funds holding federally tax-exempt bonds or cryptocurrency is not permitted.

All contributions must have been held by the Donor for more than one year at the time of contribution. With the exception of contributions of interests in publicly traded partnerships (PTPs) and master limited partnerships (MLPs) and contributions of non-publicly traded securities (if approved by the Trustee), all contributed property must be free and clear of any liens, encumbrances and other adverse claims.

The Gift Trust reserves the right to decline any contribution for any reason in its sole discretion. A Donor with questions regarding whether a proposed contribution is acceptable should contact the Gift Trust or Ren prior to making the contribution.

For additional information on acceptable contributions, please see the current Donor-Advised Funds Gifting Booklet (as amended from time to time, Gifting Booklet).

Transfer from other Charitable Organization

Please note that transfers from other charitable organizations are not tax deductible since the deductions were provided when the initial contribution was made to the original organization.

Name of charitable organization (if it's a donor-advised fund, include the organization and account name)

Estimated dollar value _____

Section 3: Signature(s)

I/We acknowledge that I/we have read the current Gifting Booklet and agree to the terms and conditions described therein. I/we certify that all information provided by me/us in my/our original Donor-Advised Fund Application (Application) is still complete and accurate, and I/we understand and agree that all of the representations, certifications and warranties that I/we made in my/our original Application shall apply equally to all contributions made by me/us to my/our Charitable Account. I/we understand that any contribution, once accepted, represents an irrevocable contribution to U.S. Charitable Gift Trust and is not refundable.

Donor 1 Signature Date

Donor 1 Name (please print)

Donor 2 Signature (if applicable) Date

Donor 2 Name (please print)

Contributing to the U.S. Charitable Gift Trust

In lieu of manually submitting the Donor-Advised Fund Additional Contribution Form (Additional Contribution Form), log in to your Charitable Account at uscgt.donorfirstx.com, select "Contribution" and then "Plan a Contribution". You must still initiate all transfers of securities or cash per the instructions below.

Please send your completed Additional Contribution Form to the Administrator, Ren, by mail, email or fax as follows, and follow the asset transfer instructions below.

Regular Mail

USCGT Contributions
PO Box 851785
Minneapolis, MN 55484-1785

Overnight Mail

Lockbox Services 851785
USCGT Contributions
1801 Parkview Drive, 1st Floor
Shoreview, MN 55126

Contact Information

Email: uscgt@reninc.com
Phone: 1-800-664-6901
Fax: 1-877-227-3479

Contribution Type	Instructions
Cash	
Check	<ul style="list-style-type: none"> ▪ Make payable to U.S. Charitable Gift Trust ▪ Include the donor name, account name or account number in the memo section of the check ▪ Submit check along with Additional Contribution Form
Wire	<p>Bank Name: Wells Fargo Bank, N.A. Bank Address: 420 Montgomery St., San Francisco, CA 94104 Account Name: U.S. Charitable Gift Trust Account Number: 4529914723 ABA #: 121000248 FBO: Donor Name/DAF Account Number (if known)</p>
Eligible Publicly Traded Securities*	DTC Instructions
<p>Please note that the U.S. Charitable Gift Trust (Gift Trust) does not initiate the asset transfer.</p> <p>To transfer eligible publicly traded securities to the Gift Trust, contact the financial institution where the assets are currently held and provide the DTC instructions provided or complete the Letter of Authorization form (Donors are responsible to submit form to the firm holding assets).</p>	<p>Deliver all eligible publicly traded securities/mutual funds to:</p> <p>Bank Name: Wells Fargo Clearing Services, LLC Bank Address: 420 Montgomery St., San Francisco, CA 94104 DTC Number: 0141 Account Name: U.S. Charitable Gift Trust Trust Account Number: 1614-4242 FBO: Donor Name/DAF Account Number (if known)</p>
Other*	
<p>Please contact the Administrator for additional information about contributing the following:</p>	<ul style="list-style-type: none"> ▪ Stock Certificate ▪ Stock held with a Transfer Agent ▪ Stock held in a Dividend Reinvestment Plan ▪ Restricted Publicly Traded Securities ▪ Thinly Traded Securities ▪ Non-Publicly Traded Securities ▪ Real Estate or Collectibles

Transfer from other Charitable Organization

Complete an Additional Contribution Form. In the case of a contribution from another donor-advised fund program, submit a grant request from the donor-advised fund program to contribute assets to the U.S. Charitable Gift Trust FBO of Donor or Charitable Account Name. The Gift Trust's tax ID is 31-1663020.

*The Gift Trust accepts contributions of unrestricted publicly traded securities and may accept contributions of publicly traded securities subject to restrictions and non-publicly traded securities on a case-by-case basis with Trustee approval. Contributions of federally tax-exempt bonds, shares of funds holding federally tax-exempt bonds and cryptocurrency are not permitted. The Gift Trust does not accept contributions of real estate or collectibles directly, but Donors who are interested in contributing such property may be able to make their contributions via the Gift Trust's third-party provider. All contributions must have been held by the Donor for more than one year at the time of contribution. With the exception of contributions of interests in publicly traded partnerships (PTPs) and master limited partnerships (MLPs) and contributions of non-publicly traded securities (if approved by the Trustee), all contributed property must be free and clear of any liens, encumbrances and other adverse claims. For additional information on acceptable contributions, please see the Gifting Booklet.

Letter of Authorization to Transfer Publicly Traded Securities

Please note that the U.S. Charitable Gift Trust (Gift Trust) does not initiate the asset transfer. Complete the Letter of Authorization form only if you are not using your own transfer forms. Submit completed form to financial institution where the assets are currently held.

Instructions to the Broker-Dealer (or other custodian) holding assets: As instructed by the client, please deliver the indicated securities to U.S. Charitable Gift Trust. All transfers are to be made in kind.

Deliver all eligible publicly traded securities/mutual funds to:

Bank Name: Wells Fargo Clearing Services, LLC.
 Bank Address: 420 Montgomery St., San Francisco, CA
 94104 DTC Number: 0141
 Account Name: U.S. Charitable Gift
 Trust Account Number: 1614-4242

FBO: _____ Donor Name/DAF Account Number (if known) _____

Name of Broker-Dealer (or other Custodian) Holding Assets Date Daytime Phone

Mailing Address

City State Zip Code

Dear: _____ (Name of Broker-Dealer (or Other Custodian) Holding Assets)

Please accept this letter as my/our authorization to irrevocably transfer the following position(s) from my/our account, provided below to U.S. Charitable Gift Trust.

From: _____ (my/our account number)

Position Information (Required)				Cost Basis* (Optional)	
Security (Name)	Symbol and/or CUSIP (if known)	Number of Shares	Approximate Dollar Value	Acquired Date (mm/dd/yyyy)	Price Per Share
Sum of Approximate Values of Contributed Securities					

If you are contributing shares of more than five different securities, attach a separate sheet listing the additional securities and required information.

** Cost basis information is optional. Any cost basis information provided herein is preliminary and subject to confirmation upon receipt..*

Note: The Gift Trust accepts contributions of unrestricted publicly traded securities and may accept contributions of publicly traded securities subject to restrictions and non-publicly traded securities on a case-by-case basis with Trustee approval. Contributions of federally tax-exempt bonds, shares of funds holding federally tax-exempt bonds and cryptocurrency are not permitted. All contributions must have been held by the Donor for more than one year at the time of contribution. With the exception of contributions of interests in publicly traded partnerships (PTPs) and master limited partnerships (MLPs) and contributions of non-publicly traded securities (if approved by the Trustee), all contributed property must be free and clear of any liens, encumbrances and other adverse claims. For additional information on acceptable contributions, please see the Gifting Booklet.

I/we represent and warrant that the securities I am/we are contributing to the Gift Trust are publicly traded and are not restricted for public sale by the Gift Trust and are not otherwise subject to restrictions pursuant to Rule 144 under the Securities Act of 1933, as amended, or, if they are not publicly traded, are restricted or are potentially restricted for public sale, I/we have informed the Administrator, Ren, of this fact and have provided the Administrator and the Gift Trust with all information requested by them regarding the securities.

Sincerely,

Donor 1 Signature

Donor 1 Name (please print)

Donor 2 Signature (if applicable)

Donor 2 Name (please print)

U.S. Charitable Gift Trust Account Number (if known)

If the securities being transferred are held at your firm, a Medallion Signature Guarantee may not be required. Please confirm with firm holding the securities if Medallion Signature Guarantee is needed.

If you have any questions, please contact the Administrator, Ren, at 1-800-664-6901.

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U.S. Charitable Gift Trust[®]

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NOT FDIC INSURED | OFFER NO BANK GUARANTEE | MAY LOSE VALUE | NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY | NOT A DEPOSIT