

Disclosures

Financial and other information about U.S. Charitable Gift Trust's purpose, programs and activities can be obtained by contacting the Wealth Strategies Group of Eaton Vance Distributors, Inc. at One Post Office Square, Boston, MA 02109, 617-672-8500, and <https://www.uscharitablegifttrust.org> or, for residents of the following states, as stated below.

Florida: CH No. 11116. A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE, WITHIN THE STATE, 1-800-HELP-FLA OR AT www.fdacs.gov.com.

Maryland: For the cost of postage and copying, from the Secretary of State.

Michigan: MICS No. 23992.

Mississippi: The official registration and financial information of U.S. Charitable Gift Trust may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167.

New Jersey: INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY CALLING (973) 504-6215 AND IS AVAILABLE ON THE INTERNET AT <http://www.state.nj.us/lps/ca/charfrm.htm>.

New York: A copy of U.S. Charitable Gift Trust's most recently filed financial report is available from the Charities Registry www.charitiesnys.com or, upon request, by contacting the New York State Attorney General, Charities Bureau, 28 Liberty Street, New York, NY 10005, or U.S. Charitable Gift Trust at One Post Office Square, Boston, MA 02109. You may obtain additional information on charitable organizations from the New York State Office of the Attorney General at www.charitiesnys.com or (212) 416-8401.

North Carolina: Financial information about U.S. Charitable Gift Trust and a copy of its license are available from the State Solicitation Licensing Branch at 1-888-830-4989 (within North Carolina) or (919) 814-5400 (outside of North Carolina).

Pennsylvania: The official registration and financial information of U.S. Charitable Gift Trust may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999.

Virginia: From the State Office of Consumer Affairs in the Department of Agriculture and Consumer Services, P.O. Box 1163, Richmond, VA 23218.

Washington: From the Charities Program at 1-800-332-4483, or www.sos.wa.gov/charities.

West Virginia: West Virginia residents may obtain a summary of the registration and financial documents of U.S. Charitable Gift Trust from the Secretary of State, State Capitol, Charleston, WV 25305.

CONTRIBUTIONS ARE DEDUCTIBLE FOR FEDERAL INCOME TAX PURPOSES IN ACCORDANCE WITH APPLICABLE LAW.

REGISTRATION IN A STATE DOES NOT IMPLY ENDORSEMENT, APPROVAL OR RECOMMENDATION OF U.S. CHARITABLE GIFT TRUST BY THE STATE.

The U.S. Charitable Gift Trust has retained Eaton Vance Distributors, Inc., a professional fundraising firm, which will receive, as costs, expenses and fees, a portion of the funds raised through this solicitation campaign.

Alaska: A copy of the financial statement of the charitable organization for whom the solicitation is being made and a copy of the contract will be provided upon request.

Colorado: Reg. No. 20033005497. Colorado residents may obtain copies of registration and financial documents from the office of the Secretary of State, 303-894-2200, www.sos.state.co.us.

Georgia: A copy of the financial statement of the charitable organization for whom the solicitation is being made will be provided upon request. The contract disclosing the financial arrangements between the paid solicitor and the charity is on file with and available from the Secretary of State.

Illinois: **Contracts and reports regarding U.S. Charitable Gift Trust are on file with the Illinois Attorney General.**

Kansas: Reg. No. 286-555-8. A copy of the financial report for the preceding year is on file with the Secretary of State.

Maine: Information regarding the respective percentages that will be paid to the charitable organization and to the fundraising firm is available from the Department of Professional and Financial Regulation, 35 State House Station, Augusta, Maine 04333, 207-624-8500.

North Carolina: Financial information about the solicitor and a copy of its license are available from the state Solicitation and Licensing Branch at 1-888-830-4989.

Virginia: The professional solicitor conducting this campaign, Eaton Vance Distributors, Inc., files a financial report for each campaign it conducts. Copies of these financial reports are available from the Virginia Office of Consumer Affairs, P.O. Box 1163, Richmond, VA 23218.

Washington: Additional financial disclosure information can be obtained from the Office of the Secretary of State, (800) 332-GIVE. Eaton Vance Distributors, Inc. is located at One Post Office Square, Boston, MA 02109, Tel. 617-672-8500.

Wisconsin: A financial statement of the charitable organization disclosing assets, liabilities, fund balances, revenue and expenses for the preceding fiscal year will be provided to any person upon request.

Vermont: Information regarding the respective percentages that will be paid to the charitable organization and to the fundraising firm is available at the Attorney General's web site, <https://ago.vermont.gov/>.

REGISTRATION IN A STATE DOES NOT IMPLY ENDORSEMENT, APPROVAL OR RECOMMENDATION OF EATON VANCE DISTRIBUTORS, INC. BY THE STATE.

NOT FDIC INSURED. OFFER NO BANK GUARANTEE. MAY LOSE VALUE. NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY. NOT A DEPOSIT.